



230 Second Avenue Waltham, MA 02451

P: (781) 893-3200 F: (781) 893-7516 E: Stanton3@ix.netcom.com W: www.stantonins.com

Residential Exposure Analysis Form

A. Personal Information

Name: _____ Date of Birth: _____
Occupation: _____ Email: _____
Phone: (H) _____ (W) _____

Spouse: _____ Date of Birth: _____
Occupation: _____ Email: _____
Phone: (H) _____ (W) _____

B. Dwelling Information

Property Address: _____

Does another personal have a financial interest in the property besides the mortgagee? Yes No

- If yes, who? _____

Date when the following were most recently updated/replaced:

- roof _____ electric _____ heat _____ plumbing _____

Electric system: Fuse Circuit Breaker Plumbing System: Copper PVC

C. Additional Exposures

Do you own a dog? Yes No
• What Breed? _____

Do you own a pool? Yes No
• Is it fenced in? Yes No Is it: Above Ground Below Ground

Do you own a wood/coal stove? Yes No
• Has it been inspected by your city/town? Yes No

Do you own a sailboat? Yes No
• Length: _____ Make: _____

Do you own a powerboat? Yes No
• Inboard Outboard Horsepower: _____

Do you own a trampoline: Yes No

Do you operate any business at home? Yes No
• If yes, what type: _____

Do you own a personal computer? Yes No
• Is it used for business? Yes No
• What is its approximate value? _____

Do you rent any part of your primary residence? Yes No

Do you rent any structure on this property? Yes No

Do you have an oil tank? Yes No If yes, location: _____

Do you own any other property? Yes No
• If yes, what is the location? _____



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- Do you own any vacant land? Yes No
- If yes, what is the location? _____
- Do you employ any household help? Yes No
- If yes, what type? _____ How many hours per week? _____
- Do you own jewelry, furs or watches worth more than \$1000? Yes No
- Do you own silverware and/or goldware worth more than \$2500? Yes No
- Do you own firearms worth more than \$2000? Yes No
- Do you own any valuable musical instruments? Yes No
- Do you own any valuable fine arts? Yes No
- Are you interested in Identity Theft Protection? Yes No
- Are you interested in Earthquake Coverage? Yes No
- Are you interested in Flood Coverage? Yes No
- Are you interested in Sewer Backup/Sump Pump Coverage? Yes No
- Are you interested in coverage to protect food from a power loss to a fridge/freezer? Yes No
- Are you interested in a Personal Umbrella Policy, which provides additional liability protection over your home and auto policies? Yes No

D. Credit Eligibility

Please indicate which of the following protect your dwelling:

- Smoke Detector Fire Extinguisher Deadbolt Locks

- Do you have a Burglar and/or Fire Alarm? Yes No
- If yes, what type? _____
 - Is the alarm central station reporting? Yes No
 - Does the alarm have motion detectors? Yes No

E. Additional Information

If your other policies are not with Stanton Insurance Agency, please list their current companies and renewal dates as we may be able to have a discount applied to your new policy.

Auto: _____ Umbrella: _____
 Boat: _____ Flood: _____
 Other Dwellings (Primary, Secondary/Seasonal, Rental): _____

Signature _____

Date _____

We would also be happy to provide you with information on any of the following:

- Life Insurance
- Health Insurance
- Estate Planning
- Disability Insurance
- Retirement Planning

Our Privacy Statement is available online at www.stantonins.com